

## Startup Funding Tracker

Week of

AI infrastructure took nearly every large cheque this week. Nscale's £2.54 billion Third Point-led convertible note for data-centre buildouts was the largest announcement, followed by Instinct's \$1 billion Series C at a \$10 billion valuation and a \$668 million package for GPU cloud provider GMI Cloud. Twenty notable rounds below.

### 1. Nscale - £2.54B (about)

Convertible loan note | Lead: Third Point | AI cloud / data-centre infrastructure

### 2. Instinct - \$1B (\$10B valuation)

Series C | Lead: Sequoia Capital, Benchmark, Coatue | Personal AI assistants

### 3. GMI Cloud - \$668M (equity + credit)

Series B + debt | Lead: Undisclosed (CTBC led credit facility) | GPU cloud / inference infrastructure

### 4. EliseAI - \$350M (\$4B valuation)

Series F | Lead: Andreessen Horowitz, Bessemer | AI workflow automation

### 5. Armadin - \$255.5M (> \$2.5B val.)

Series B | Lead: Andreessen Horowitz, Accel | AI cybersecurity

### 6. Varda Space Industries - \$251M

Series D | Lead: Lux Capital, Natural Capital | Space tech

### 7. Kahua - \$250M (> \$1B val.)

Growth funding | Lead: Bain Capital Tech Opportunities | Enterprise project management

### 8. General Intuition - \$220M (\$6.2B val.)

Undisclosed | Lead: Valor, Atreides, 776, Point72, Khosla, GC | World models / physical AI

### 9. PaleBlueDot AI - \$200M (\$3.2B val.)

Series C | Lead: ComputeCore | GPU compute / AI infrastructure

### 10. Reverion - EUR 154.2M

Series B | Lead: Undisclosed | Energy tech / fuel cells

**11. SiMa.ai - \$150M (\$1.45B val.)**

Series C | Lead: Fidelity, Amplify | Physical AI / edge chips

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**12. Homeward - \$120M eq. + \$330M debt**

Series D + debt | Lead: Undisclosed | Real estate / home equity finance

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**13. Simple Energy - INR 1,750 cr (equity)**

Series C | Lead: Velumani family office | Electric two-wheelers

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**14. Kanin Energy - \$100M**

Equity financing | Lead: Undisclosed | Climate tech / waste heat-to-power

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**15. Metaview - GBP 45M**

Series C | Lead: Insight Partners | Agentic AI / hiring automation

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**16. Outmarket - \$34.5M (\$355M val.)**

Series B | Lead: SignalFire | Insurtech

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**17. ArkeaBio - \$15M**

Series A2 | Lead: AgriZeroNZ | Climate biotech

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**18. Osavul - EUR 8.5M**

Series A | Lead: 33N Ventures | Defense tech

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**19. Foundational - EUR 9.6M**

Pre-seed | Lead: Inflection, BACKED, others | Space tech / satellite positioning

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**20. Deepslate - EUR 7.7M**

Seed | Lead: 42CAP | Voice AI

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*Every round verified against the publication that reported it. Amounts shown exactly as reported. Full table with source links at [ceomedium.com/startup-funding-tracker/](https://ceomedium.com/startup-funding-tracker/)*

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